

ELECTRONICALLY FILED
AUGUST 2, 2006

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)
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In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)
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In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)
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In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)
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In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)
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Affects)
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<input type="checkbox"/> All Debtors) Date: August 31, 2006
<input type="checkbox"/> USA Commercial Mortgage Co.) Time: 9:30 a.m.
<input type="checkbox"/> USA Securities, LLC)
<input type="checkbox"/> USA Capital Realty Advisors, LLC)
<input type="checkbox"/> USA Capital Diversified Trust Deed)
<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)

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CERTIFICATE OF SERVICE

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on the 1st day of August, 2006 I served the following documents:

Objection of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to Proof of Claim Filed by Prospect High Income Fund, ML CBOIV (Cayman) Ltd., Pamco Cayman, Ltd., Pam Capital Funding, L.P., Highland Crusader Fund, Ltd., and PCMG Trading Partners XXIII, L.P. (Affects Debtor USA Capital First Trust Deed Fund, LLC); and

Notice of Objection of the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to Proof of Claim Filed by Prospect High Income Fund, ML CBOIV (Cayman) Ltd., Pamco Cayman, Ltd., Pam Capital Funding, L.P., Highland Crusader Fund, Ltd., and PCMG Trading Partners XXIII, L.P. (Affects Debtor USA Capital First Trust Deed Fund, LLC).

I served the above named document(s) by the following means to the persons as listed below:

- ☒ a. **ECF System.** (See attached Notice of Electronic Filing)
- ☐ b. **United States mail, postage full prepaid to the following:**
- ☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- ☐ d. **By direct email.**

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the

1 transmission, any electronic message or other indication that the transmission
2 was unsuccessful.

3 ☐ e. **By fax transmission.**


4 Based upon the written agreement of the parties to accept serve by fax
5 transmission or a court order, I faxed the document(s) to the persons at the
6 fax numbers listed below. No error was reported by the fax machine that I
7 used. A copy of the record of the fax transmission is attached.

8 ☐ f. **By messenger.**

9 I served the document(s) by placing them in an envelope or package
10 addressed to the persons at the addresses listed below and providing them to
11 a messenger for service.

12 I declare under penalty of perjury that the foregoing is true and correct.

13 DATED this 2nd day of August, 2006.

14 
15 Anna-Marie Boehmer, an employee
16 of SHEA & CARLYON, LTD.
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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 8/1/2006 at 5:02 PM PDT and filed on 8/1/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1068

Docket Text:

Objection to Claim of in the amount of (*Prospect High Income Fund, ML CBOIV (Cayman) Ltd., Pamco Cayman, Ltd., Pam Capital Funding, L.P., Highland Crusader Fund, Ltd., and PCMG Trading Partners XXIII, L.P.*) filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\Objection to Claim re Prospect High Income Fund.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=8/1/2006] [FileNumber=7142352-0]
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8798d23de1024023ab1cbca514cb0a431e69b483e60add53056845ceae2]]

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06-10725-lbr Notice will not be electronically mailed to:

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06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 8/1/2006 at 5:05 PM PDT and filed on 8/1/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1069

Docket Text:

Notice of Hearing. Hearing scheduled for 8/31/2006 at 09:30 AM at LBR-Courtroom 1, Foley Federal Bldg.. Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[1068] Objection to Claim, filed by Creditor Committee OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\NOH on Objection to Claim of Prospect High Income Fund.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=8/1/2006] [FileNumber=7142358-0]
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<https://ecf.nyb.uscourts.gov/cgi-bin/DirectEntry.pl?2020644762656751>

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